

Cause No. _____

IN THE GUARDIANSHIP OF _____ AN INCAPACITATED PERSON	§ § § § §	IN THE COUNTY COURT AT LAW OF CORYELL COUNTY, TEXAS
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ANNUAL ACCOUNTING

FOR THE PERIOD _____

TO THE HONORABLE JUDGE OF SAID COURT:

NOW COMES _____, Guardian of the Estate herein, and respectfully presents this verified account pursuant to the provisions of Section 1163 of the Texas Estates Code.

1. **PERIOD OF ACCOUNT.** This accounting covers the twelve-month period shown above.
2. **OPENING FIGURES.** The property of the Estate, as shown on the Inventory, Appraisalment & List of Claims [OR] the last Annual Accounting approved on _____, was as follows:

REAL PROPERTY

		\$ _____
		\$ _____
TOTAL REAL PROPERTY		\$ _____

PERSONAL PROPERTY

		\$ _____
		\$ _____
TOTAL PERSONAL PROPERTY		\$ _____

CASH ON HAND Listed by account number and bank location.

		\$ _____
		\$ _____

TOTAL CASH ON HAND \$ _____

OPENING FIGURES – TOTAL PROPERTY AND CASH ON HAND \$ _____

3. PROPERTY NOT PREVIOUSLY REPORTED. The following property has come into the hands of your Guardian which has not been previously reported to the Court:

[OR] None,

TOTAL PROPERTY NOT PREVIOUSLY REPORTED \$ _____

4. CHANGES. The following changes have occurred in the condition of the Estate which have not been previously listed or inventoried:

[OR] None
A. By Order signed _____ \$ _____
B. By Order signed _____ \$ _____
C. _____ \$ _____
TOTAL CHANGES IN PROPERTY \$ _____

5. RECEIPTS. The receipts of the Estate are as shown in the attached Exhibit "A", and are summarized as follows:

Interest on Estate Accounts \$ _____
Refunds \$ _____
Rental Income \$ _____
Dividends \$ _____
Proceeds from Sale of Estate Assets \$ _____

TOTAL RECEIPTS \$ _____

6. DISBURSEMENTS. The disbursements of the Estate are as shown on the attached "B", and are summarized as follows:

Support and Maintenance \$ _____
Attorney's Fees \$ _____

Bond Premium	\$ _____
Bank Charges	\$ _____
Taxes	\$ _____
Expenditures authorized by Court Order	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
TOTAL DISBURSEMENTS	\$ _____

7. PROPERTY AND CASH ON HAND. The property currently being administered and cash remaining in the hands of you Guardian are as follows:

REAL PROPERTY

_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
TOTAL REAL PROPERTY	\$ _____

PERSONAL PROPERTY: Confirmations of securities attached.

_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
TOTAL PERSONAL PROPERTY	\$ _____

CASH ON HAND: Verifications are attached.

_____	\$ _____
_____	\$ _____
_____	\$ _____
TOTAL CASH ON HAND	\$ _____
TOTAL PROPERTY AND CASH ON HAND	\$ _____

8. SAFEKEEPING. The following assets belonging to the Estate are being held subject to safekeeping agreements: Confirmation of safekeeping are attached.

[OR] None

TOTAL ASSETS IN SAFEKEEPING \$ _____

9. UNPAID DEBTS. The following debts and expenses of the Estate have not been paid and are presently due and owed by the Estate:

[OR] None

TOTAL UNPAID DEBTS \$ _____

10. CLAIMS. The claims which have been presented against the Estate are as follows:

[OR] None
Claimant's name & address _____
Nature of Claim _____
Amount allowed and approved _____
Amount rejected _____
Amount paid _____
Amount allowed but not paid _____
TOTAL CLAIMS \$ _____

11. OTHER FACTS NECESSARY FOR A FULL UNDERSTANDING OF THE CONDITION OF THE ESTATE, INCLUDING, BUT NOT LIMITED TO THE PAYMENT OF INSURANCE AND TAXES, IF ANY, ON ASSETS OF THE ESTATE:

None

[OR]

12. RECONCILIATION. The following is a summary and reconciliation of the foregoing paragraphs of this account:

	CASH	TOTAL ESTATE
12.2 OPENING FIGURES	\$ _____	\$ _____
12.3 PROPERTY NOT PREVIOUSLY REPORTED	\$ _____	\$ _____
12.4 CHANGES IN PROPERTY	\$ _____	\$ _____
12.5 RECEIPTS	\$ _____	\$ _____
12.6 DISBURSEMENTS	\$ (_____)	\$ (_____)
TOTAL 12.2 THROUGH 12.6	\$ _____	\$ _____
12.7 PROPERTY AND CASH ON HAND	\$ _____	\$ _____
12.8 ASSETS IN SAFEKEEPING	\$ _____	\$ _____
TOTAL 12.7 THROUGH 12.8	\$ _____	\$ _____
12.9 UNPAID DEBTS		\$ _____
12.10 CLAIMS		\$ _____
TOTAL NET VALUE OF ESTATE		\$ _____

WHEREFORE, PREMISES CONSIDERED: your Guardian pray that the Court review and approve said Account.

Respectfully submitted,

_____, Guardian

CAUSE NO. _____

IN THE GUARDIANSHIP OF	§	IN THE COUNTY COURT AT LAW
_____	§	OF
AN INCAPACITATED PERSON	§	CORYELL COUNTY, TEXAS

ORDER APPROVING ANNUAL ACCOUNTING

On this day the Annual Account of this Estate was heard and considered by the Court, and after examining the Account and reviewing the evidence in support of same, the Court hereby APPROVES the Annual Account, and the Clerk of this Court is ORDERED to re-issue Letters of Guardianship consistent with the prior orders of this Court.

SIGNED this _____ day of _____, 20__.

JUDGE PRESIDING