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MAR 02 2020

NOTICE OF ELECTION

STATE OF TEXAS §
COUNTIES OF BELL AND CORYELL §
KILLEEN INDEPENDENT SCHOOL DISTRICT §

Barbara J. [Signature]
COUNTY CLERK, CORYELL CO., TEXAS

TO ALL THE DULY QUALIFIED, RESIDENCE ELECTORS OF THE KILLEEN INDEPENDENT SCHOOL DISTRICT:

NOTICE IS HEREBY GIVEN that an election will be held within and throughout the KILLEEN INDEPENDENT SCHOOL DISTRICT (the "District") on May 2, 2020, pursuant and in accordance with the following excerpts from the Order Calling School Building Bond Election passed and approved by the Board of Trustees of the Killeen Independent School District on January 28, 2020:

IT IS THEREFORE, ORDERED BY THE BOARD OF TRUSTEES OF THE KILLEEN INDEPENDENT SCHOOL DISTRICT THAT:

Call of Election; Date; Eligible Electors; and Hours. An election (the "Election") shall be held on May 2, 2020 ("Election Day"), which is seventy-eight (78) or more days from the date of the adoption of this order (the "Election Order"), within and throughout the territory of the District at which all resident, qualified electors of the District shall be entitled to vote. The Board hereby finds that holding the Election on such date is in the public interest. The hours during which the polling places are to be open on Election Day shall be from 7:00 a.m. to 7:00 p.m.

Voting Precincts; Polling Places; Election Officers. Except as otherwise provided herein, the Election Day precincts established for the purpose of holding the Election and the polling places designated for the Election precincts shall be as shown in Exhibit A to this Election Order. The precinct judges and alternate judges for the Election shall be appointed in accordance with the Texas Election Code (the "Election Code").

In the event that the Superintendent, or his designee, shall determine from time to time that (a) a polling place hereafter designated shall become unavailable or unsuitable for such use, or it would be in the District's best interests to relocate such polling place, or (b) a presiding judge or alternate presiding judge hereafter designated shall become unqualified or unavailable, the Superintendent, or his designee, is hereby authorized to designate and appoint in writing a substitute polling place, presiding judge or alternate presiding judge, and correct or modify the exhibits to this Election Order, giving such notice as is required by the Election Code and as deemed sufficient.

Propositions. At the Election there shall be submitted to the resident, qualified electors of the District the following propositions (the "Propositions"):

KILLEEN INDEPENDENT SCHOOL DISTRICT – PROPOSITION A

[PROVIDING NEW SCHOOLS FOR GROWTH AND ADDRESSING AGING FACILITIES]

SHALL THE BOARD OF TRUSTEES (THE “BOARD”) OF THE KILLEEN INDEPENDENT SCHOOL DISTRICT (THE “DISTRICT”) BE AUTHORIZED TO ISSUE BONDS OF THE DISTRICT, IN ONE OR MORE SERIES OR INSTALLMENTS, IN THE AMOUNT OF \$209,000,000 FOR THE CONSTRUCTION, ACQUISITION REHABILITATION, RENOVATION, EXPANSION, IMPROVEMENT AND EQUIPMENT OF SCHOOL BUILDINGS IN THE DISTRICT AND THE PURCHASE OF THE NECESSARY SITES FOR SCHOOL BUILDINGS, WHICH BONDS SHALL MATURE, BEAR INTEREST AND BE ISSUED AND SOLD IN ACCORDANCE WITH LAW AT THE TIME OF ISSUANCE; AND SHALL THE BOARD BE AUTHORIZED TO LEVY, IMPOSE AND PLEDGE, AND CAUSE TO BE ASSESSED AND COLLECTED, ANNUAL AD VALOREM TAXES ON ALL TAXABLE PROPERTY IN THE DISTRICT SUFFICIENT, WITHOUT LIMIT AS TO RATE OR AMOUNT, TO PAY THE PRINCIPAL OF AND INTEREST ON THE BONDS, AND THE COSTS OF ANY CREDIT AGREEMENTS (INCLUDING CREDIT AGREEMENTS EXECUTED OR AUTHORIZED IN ANTICIPATION OF, IN RELATION TO, OR IN CONNECTION WITH THE BONDS), ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS AND THE UNITED STATES OF AMERICA?

KILLEEN INDEPENDENT SCHOOL DISTRICT – PROPOSITION B

[RENOVATING AND EXPANDING EXISTING HIGH SCHOOL STADIUMS]

SHALL THE BOARD OF TRUSTEES (THE “BOARD”) OF THE KILLEEN INDEPENDENT SCHOOL DISTRICT (THE “DISTRICT”) BE AUTHORIZED TO ISSUE BONDS OF THE DISTRICT, IN ONE OR MORE SERIES OR INSTALLMENTS, IN THE AMOUNT OF \$56,000,000 FOR THE CONSTRUCTION, ACQUISITION REHABILITATION, RENOVATION, EXPANSION, IMPROVEMENT AND EQUIPMENT OF ATHLETIC STADIUMS, WHICH BONDS SHALL MATURE, BEAR INTEREST AND BE ISSUED AND SOLD IN ACCORDANCE WITH LAW AT THE TIME OF ISSUANCE; AND SHALL THE BOARD BE AUTHORIZED TO LEVY, IMPOSE AND PLEDGE, AND CAUSE TO BE ASSESSED AND COLLECTED, ANNUAL AD VALOREM TAXES ON ALL TAXABLE PROPERTY IN THE DISTRICT SUFFICIENT, WITHOUT LIMIT AS TO RATE OR AMOUNT, TO PAY THE PRINCIPAL OF AND INTEREST ON THE BONDS, AND THE COSTS OF ANY CREDIT AGREEMENTS (INCLUDING CREDIT AGREEMENTS EXECUTED OR AUTHORIZED IN ANTICIPATION OF, IN RELATION TO, OR IN CONNECTION WITH THE BONDS), ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS AND THE UNITED STATES OF AMERICA?

Ballots. The ballots shall conform to the requirements of the Election Code and shall have written or printed thereon the following:

OFFICIAL BALLOT

KILLEEN INDEPENDENT SCHOOL DISTRICT – PROPOSITION A

[PROVIDING NEW SCHOOLS FOR GROWTH AND ADDRESSING AGING FACILITIES]

- [] FOR) THE ISSUANCE OF \$209,000,000 SCHOOL BUILDING BONDS
-) FOR THE CONSTRUCTION, ACQUISITION
-) REHABILITATION, RENOVATION, EXPANSION,
-) IMPROVEMENT AND EQUIPMENT OF SCHOOL BUILDINGS
-) IN THE DISTRICT, THE PURCHASE OF THE NECESSARY
-) SITES FOR SCHOOL BUILDINGS, AND LEVYING AND
- [] AGAINST) IMPOSITION OF TAXES SUFFICIENT TO PAY THE
-) PRINCIPAL OF AND INTEREST ON THE BONDS AND THE
-) COSTS OF ANY CREDIT AGREEMENTS. REQUIRED
-) STATEMENT FOR ALL SCHOOL DISTRICT BOND
-) PROPOSITIONS PURSUANT TO SECTION 45.003, TEXAS
-) EDUCATION CODE: THIS IS A PROPERTY TAX INCREASE.

KILLEEN INDEPENDENT SCHOOL DISTRICT – PROPOSITION B

[RENOVATING AND EXPANDING EXISTING HIGH SCHOOL STADIUMS]

- [] FOR) THE ISSUANCE OF \$56,000,000 SCHOOL BUILDING BONDS
-) FOR THE CONSTRUCTION, ACQUISITION
-) REHABILITATION, RENOVATION, EXPANSION,
-) IMPROVEMENT AND EQUIPMENT OF ATHLETIC STADIUMS
-) AND LEVYING AND IMPOSITION OF TAXES SUFFICIENT TO
-) PAY THE PRINCIPAL OF AND INTEREST ON THE BONDS
- [] AGAINST) AND THE COSTS OF ANY CREDIT AGREEMENTS.
-) REQUIRED STATEMENT FOR ALL SCHOOL DISTRICT BOND
-) PROPOSITIONS PURSUANT TO SECTION 45.003, TEXAS
-) EDUCATION CODE: THIS IS A PROPERTY TAX INCREASE.

Voting. Electronic voting machines may be used in holding and conducting the Election on Election Day; provided, however, in the event the use of such electronic voting machines is not practicable, the Election may be conducted on Election Day by the use of paper ballots (except as otherwise provided in this section). Electronic voting machines or paper ballots may be used for early voting by personal appearance (except as otherwise provided in this section). As required by the Election Code, the District shall provide at least one accessible voting system in each polling place used in the Election. Such voting system shall comply with Texas and federal laws establishing the requirement for voting systems that permit voters with physical disabilities to cast a secret ballot. Paper ballots may be used for early voting by mail.

Each voter desiring to vote in favor of a Proposition shall mark the ballot indicating “FOR” the Proposition, and each voter desiring to vote against a Proposition shall mark the ballot indicating “AGAINST” the Proposition. Voting shall be in accordance with the Election Code.

Early Voting. The Board hereby appoints Dr. Eric Penrod as the regular early voting clerk (the “Early Voting Clerk”) for the District. Early voting, both by personal appearance and by mail, will be conducted in accordance with the Election Code.

Early voting by personal appearance shall be conducted at the locations, on the dates and at the times as shown in Exhibit B. Early voting by personal appearance shall begin on Monday, April 20, 2020 and end on Tuesday, April 28, 2020.

For the use of those voters who are entitled by law to vote early by mail, the early voting clerk shall provide each voter with a ballot with instructions to mark the ballot indicating his or her vote “FOR” or “AGAINST” each Proposition. The mailing address to which ballot applications and ballots voted by mail may be sent is as follows: Killeen Independent School District, Attention: Early Voting Clerk, Killeen ISD Central Administration Building, 200 North W.S. Young Drive, Killeen, Texas 76543.

The Superintendent and the Early Voting Clerk, each acting individually, are hereby authorized and directed to designate the early voting ballot board and other officers required to conduct early voting for the Election.

Appointment of Agent. The Board hereby appoints Dr. Eric Penrod as the Board’s agent (the “Election Administrator”) to perform the duties related to the conduct and maintenance of records of the Election as required under the Texas Election Code. The Election Administrator is authorized to designate one or more additional District employees to perform any or all of the various responsibilities of the Election Administrator.

The Election Administrator shall maintain an office open for election duties for at least three hours each day, during regular office hours, on regular business days during the period beginning not later than the third (3rd) day after the date of adoption of this Election Order and ending not earlier than the fortieth (40th) day after Election Day. The Election Administrator shall maintain in his office (and make available for inspection and copying) the documents, records and other items relating to the Election and shall be the person designated to receive documents on behalf of the District that are required by the Texas Election Code. The Election Administrator shall post notice of the location and hours of his office as required by the Texas Election Code.

Conduct of Election. The Election shall be conducted by election officers, including the precinct judges and alternate judges or clerks appointed by the Board, in accordance with the Education Code, the Election Code and the Constitution and laws of the State and the United States of America. The President of the Board of Trustees, the Superintendent, and their respective designees, are authorized to enter into, execute and deliver one or more election agreements (each, an “Election Agreement”), in accordance with applicable provisions of the Election Code. The terms and provisions of each Election Agreement are hereby incorporated into this Election Order. To the extent of any conflict between this Election Order and an Election Agreement, the terms and provisions of the Election Agreement shall prevail, and the President of the Board of Trustees,

the Superintendent, and their respective designees, are authorized to make such corrections, changes, revisions and modifications to this Election Order, including the exhibits hereto, as are deemed necessary or appropriate to conform to the Election Agreement, to comply with applicable state and federal law and to carry out the intent of the Board, as evidenced by this Election Order. The Election Administrator may employ personnel necessary for the proper administration of the Election, including part-time help, as is necessary to prepare for and conduct the Election, and the Election Administrator shall be responsible for establishing the central counting station for the ballots cast in the Election and appointing the personnel necessary for such station.

Bilingual Election Materials. The Election Administrator shall be responsible for the preparation of notices, instructions, orders, ballots and other written material pertaining to the Election and shall cause each such document to be translated into and furnished to voters in both English and Spanish and persons capable of acting as translators in both English and Spanish shall be made available to assist Spanish language speaking voters in understanding and participating in the election process.

Delivery of Voted Ballots; Counting; Tabulation; Canvassing of Returns; Declaring Results. The ballots shall be counted by one or more teams of election officers assigned by the presiding judges, each team to consist of two or more election officers. After completion of his responsibilities under the Election Code, including the counting of the voted ballots and the tabulation of the results, the presiding judge shall make a written return of the Election results to the Board in accordance with the Election Code. The Board shall canvass the returns and declare the results of the Election.

If a majority of the resident, qualified electors of the District voting at the Election, including those voting early, shall vote in favor of a Proposition, then the issuance and sale of the bonds described in such Proposition shall be authorized in the maximum amount contained therein, and the bonds shall be issued and sold at the price or prices and in such denominations determined by the Board to be in the District's best interest.

Training of Election Officials. Pursuant to the Election Code, a public school of instruction for all election officers and clerks may be held as arranged or contracted by the Superintendent or the Election Administrator.

Notice of Election. Notice of the Election, stating in substance the contents of this Election Order, shall be published one time in the English and Spanish languages, in a newspaper published within the District's territory or, if none is published in the District's territory, in a newspaper of general circulation in the District's territory, at least ten (10) days and no more than thirty (30) days prior to Election Day. Notice of the Election shall also be given by posting a substantial copy of this Election Order, in both English and Spanish, (i) on Election Day and, during early voting by personal appearance, in a prominent location at each polling place and (ii) not later than the twenty-first (21st) day before Election Day on the bulletin board used for posting notices of meetings of the Board and in three (3) public places within the boundaries of the District. In addition, this Election Order, together with the notice of Election, the contents of the Propositions and any sample ballot prepared for the Election, shall be posted on the District's website, in both English and Spanish, during the twenty-one (21) days before the Election. A voter information document for each Proposition shall also be posted in the same manner described in the two

immediately preceding sentences, except that such document need not be posted on the bulletin board used for posting notices of meetings of the Board.

Notice of Meeting. The Board officially finds, determines, recites and declares that written notice of the date, hour, place and subject of the meeting at which this Election Order is adopted was posted on a bulletin board located at a place convenient to the public at the District's administrative offices for a least seventy-two (72) hours preceding the scheduled time of the meeting; that a telephonic or telegraphic notice of such meeting was given to all news media who have consented to pay any and all expenses incurred by the District in connection with providing such notice, both as required by the Open Meetings Law, Chapter 551, Texas Government Code, as amended; and that such meeting was open to the public as required by law at all times during which this Election Order and the subject matter thereof was discussed, considered and formally acted upon.

Mandatory Statement of Information.

(a) Pursuant to Section 3.009, Texas Election Code: (i) the proposition language that will appear on the ballot is set forth in Section 4 of this Election Order, (ii) the purposes for which the bonds are to be authorized are set forth in Section 3 of this Election Order, (iii) the principal amount of bonds to be authorized is set forth in Section 3 of this Election Order, (iv) if the issuance of bonds is authorized by voters, taxes sufficient, without limit as to rate or amount, to pay the principal of and interest on the bonds and the costs of any credit agreements may be imposed, as set forth in Section 3 of this Election Order, (v) bonds authorized pursuant to this Election Order may be issued to mature over a specified number of years not to exceed the maximum number of years authorized by law and bearing interest at the rate or rates (not to exceed 15%), as authorized by law and determined by the Board, (vi) as of the date of the adoption of this Election Order, the aggregate amount of outstanding principal of the District's debt obligations is \$422,200,000.00, and the aggregate amount of outstanding interest on the District's debt obligations is \$265,326,326.94, and (vii) the District's ad valorem debt service tax rate as of the date of adoption of this Election Order is \$0.1911 per \$100 valuation of taxable property.

(b) Based upon market conditions as of the date of this Election Order, the maximum net effective interest rate for any series of the bonds is estimated to be 4.50%. Such estimated maximum interest rate is provided as a matter of information but is not a limitation on the interest rate at which the bonds, or any series thereof, may be sold. In addition, the estimate contained in this subsection (b) is (i) based on certain assumptions (including assumptions concerning prevailing market and economic conditions at the time(s) of issuance of the bonds) and derived from projections obtained from the District's financial advisor, (ii) subject to change to the extent that actual facts, circumstances and conditions prevailing at the time that the bonds are issued differ from such assumptions and projections, (iii) provided solely in satisfaction of the requirements of Section 3.009, Texas Election Code, and for no other purpose, without any assurance that such projections will be realized, and (iv) not intended to and does not give rise to a contract with voters or limit the authority of the Board to issue bonds in accordance with the Propositions submitted by this Election Order.

[Signature page follows.]

PASSED AND APPROVED January 28, 2020.

/s/ Corbett Lawler

President, Board of Trustees
Killeen Independent School District

ATTEST:

/s/ Susan Jones

Secretary, Board of Trustees
Killeen Independent School District

(SEAL)

EXHIBIT A

ELECTION DAY POLLING LOCATIONS (Between the hours of 7:00 a.m. and 7:00 p.m.)

Precincts #101 and #111, Nolanville Community Center, 408 North 10th Street, Nolanville, Texas including all or part of Bell County Precincts Nos. 101 and 111, which lie within the boundaries of the District.

Precinct #106, Fire Station #1, 3800 Westcliff Road, Killeen, Texas including all or part of Bell County Precinct No. 106, which lies within the boundaries of the District.

Precinct #109, St. Joseph's Catholic Church, 2903 East Rancier, Killeen, Texas including all or part of Bell County Precinct No. 109, which lies within the boundaries of the District.

Precincts #201 and #204, Fire Station #3, 700 Twin Creek Drive, Killeen, Texas including all or part of Bell County Precinct Nos. 201 and 204, which lie within the boundaries of the District.

Precinct #205, Jackson Professional Learning Center, 902 Rev. R.A. Abercrombie Drive, Killeen, Texas including all or part of Bell County Precinct No. 205, which lies within the boundaries of the District.

Precincts #206, #402, and #409, Killeen Senior Center, 1700 E. Stan Schlueter Loop, Killeen, Texas including all or part of Bell County Precinct Nos. 206, 402, 409, which lie within the boundaries of the District.

Precinct #207, Copper Mountain Branch Library, 3000 South W.S. Young Drive, Killeen, Texas including all or part of Bell County Precinct No. 207, which lies within the boundaries of the District.

Precincts #203, #208 and #210, Cedar Valley Elementary School, 4801 Chantz Drive, Killeen, Texas including all or part of Bell County Precinct Nos. 208 and 210, which lie within the boundaries of the District.

Precincts #201, #202, #111 and #209, Harker Heights Recreation Center, 307 Miller's Crossing, Harker Heights, Texas including all or part of Bell County Precinct Nos. 201, 202, 111, and 209, which lie within the boundaries of the District.

Precinct #401, #412 and #413, Fire Station #9, 5400 Bunny Trail, Killeen, Texas, including all or part of Bell County Precinct Nos. 401, 412 and 413, which lie within the boundaries of the District.

Precincts #404, #110 and Coryell County Precincts #206 and #311, Killeen Fire Station #7, 3701 Watercrest Road, Killeen, Texas including all or part of Bell County Precinct Nos. 404, 110 and Coryell County Precincts, 206 and 311, which lie within the boundaries of the District.

Precinct #405, Robert M. Shoemaker High School, 3302 South Clear Creek Road, Killeen, Texas including all or part of Bell County Precinct No. 405, which lie within the boundaries of the District.

Precinct #406, Central Fire Station, 201 N. 28th Street, Killeen, Texas including all or part of Bell County Precinct No. 406, which lies within the boundaries of the District.

Precinct #408, Killeen Fire Station #5, 905 Jasper Drive, Killeen, Texas including all or part of Bell County Precinct No. 408, which lies within the boundaries of the District.

Precinct #410, Fire Department Support Facility, 114 West Avenue D., Killeen, Texas including all or part of Bell County Precinct No. 410, which lies within the boundaries of the District.

EXHIBIT B

EARLY VOTING POLLING LOCATIONS, DATES AND TIMES

Main Early Voting Location:

Killeen ISD Central Administration Building
200 North W.S. Young Drive
Killeen, Texas 76543

Dates and Times: Monday, April 20, 2020 through Tuesday, April 28, 2020
8:00 A.M. to 5:00 P.M. on each day except Saturdays, Sundays, and legal state holidays

Additional Permanent Branch Early Voting Locations:¹

City of Killeen: -- Killeen City Hall, 101 N. College Street
-- Killeen Community Center, 2201 E. Veterans Memorial Blvd.
-- Killeen Lions Park Senior Center, 1700 B. East Stan Schlueter Loop

Dates and Times: Monday, April 20, 2020 through Tuesday, April 28, 2020
8:00 A.M. to 5:00 P.M. on each day except Saturdays, Sundays, and legal state holidays

City of Harker Heights: Harker Heights City Hall, 305 Miller's Crossing

Dates and Times: Monday, April 20, 2020 through Tuesday, April 28, 2020
8:00 A.M. to 5:00 P.M. on each day except Saturdays, Sundays, and legal state holidays

City of Nolanville: Killeen ISD Central Administration Building,
200 North W.S. Young Drive

Dates and Times: Monday, April 20, 2020 through Tuesday, April 28, 2020
8:00 A.M. to 5:00 P.M. on each day except Saturdays, Sundays, and legal state holidays

¹ Established with the respective city halls which lie within the boundaries of the District as listed for residents of those cities. All other registered voters living outside the city limits of each city early vote at the Main Early Voting Location.